

Diagnosis, Tx Plan and FormBuilder Upgrades



November 2008 Release Schedule Highlights

November 22, 2008

- › Diagnosis Upgrades
- › Treatment Plan Updates
- › Form Builder Enhancements
- › Billing Updates
- › Employee Message by Team
- › Schedule Notes
- › Foster Care Enhancements

Next Release: February 13, 2009

- › Look for an email from us with more info on what you can expect from the next Credible software release!

New Clinical & Technical Features Available November 22, 2008

Credible's commitment to innovation continues with robust upgrades to Diagnosis functionality, Treatment Plans, Form Builder, Billing and more. Access Diagnosis information more efficiently with the new view and history screen. Treatment Plan injection capability has been enhanced. Form Builder enhancements include a new Form Required Field and Expanded Question text box. Billing updates provide staff more detailed control over billing and billing workflow. Other powerful upgrades include Employee Messaging by Team and planner notes on schedule. Several new features have also been added to the Foster Care module, including a new Foster Home history report and Assignment view.

November Software Spotlight: Diagnosis Upgrades, Treatment Plan Updates, Form Builder Enhancements, Billing Updates

Diagnosis Upgrades

New Diagnosis View Screen

Client Diagnosis has been upgraded to include a Diagnosed By, Diagnosed Date, Onset Date, and Previous Onset Date for Axis I - Axis III. A new Diagnosis view and history screen has also been added to make viewing easier.

MULTIAXIAL ASSESSMENT: Diana Smith History

Effective Date: 11/16/2008

Axis I: Clinical Disorders; Other Conditions That May be a Focus of Clinical Attention

Primary: DRUG-INDUCED PSYCHOTIC DISORDERS (292.1)

Diagnosed By: Dr. James **Diagnosed Date:** 10/1/2008

Onset Date: 10/2/2008 **Previous Onset Date:** 10/3/2008

Notes: Include additional information here.

MULTIAXIAL ASSESSMENT: Diana Smith Hide History

History:	Updated By	Effective Date	Axis I	Axis II	Axis III	Axis IV	Axis V
view	Cuna, Andorinha	10/16/2008	303.00	799.9	001.1	Recent unemployment	40
view	Cuna, Andorinha	9/16/2008	303.00	799.9	001.1	Economic problems	45
view	Cuna, Andorinha	5/8/2007	296.31	318.2		Job dissatisfaction	45

Map and Inject all Fields in a Client Diagnosis

You now have access to a client's full multi-axial diagnosis when completing a visit. All diagnosis fields can now be mapped from and injected into a form.

**Complimentary
Webcast Tutorial on
Software Upgrades!**

Please email ken@credibleinc.com if you would like to sign up for a webcast to review the new features. Please indicate in the email which day you would like to attend.

Webcast Schedule

[Wed, 11/26/08
10:00 AM ET](#)

[Wed, 11/26/08
1:00 PM ET](#)

[Tue, 12/2/08
3:30 PM ET](#)

[Wed, 12/3/08
11:00 AM ET](#)

[Thu, 12/4/08
1:00 PM ET](#)

Diagnosis Selection for Billing

You can now select the appropriate diagnosis that will be associated with the visit for billing.

A diagnosis selection has been added to the Sign and Submit screen in web forms. You can now select the proper diagnosis code from the drop down list. This diagnosis will be sent with the visit for billing.

SIGN & SUBMIT

Program: Outpatient
 Service Type: # Psychosocial
 Location: Satellite Site
 Diagnosis: 314.01
 Recipient: 290.20
 Billing Group: 290.20
 Supervising Physician: 290.42
 Override w/Supervising: 301.83 Yes
 Cotherapy: No Yes
 Non-Billable: No Yes
 Files: [ATTACHMENTS](#)

Treatment Plan Updates

New Treatment Plan Filter

Filter Treatment Plans quickly with this new feature. Filter by Program, Category or Start and End Date.

TREATMENT PLAN: Diana Smith Add Blank Tx Add Form Tx

All -- Select Program -- -- Select Category -- Start Date End Date Filter

Dates: 10/3/2008 - 10/31/2008 edit

Ms. Smith to pay more attention to her personal hygiene and manage finances better through weekly and monthly budgeting.

Dates: 10/3/2008 Program: Outpatient Category: Ps - Primary Objective 1 edit

Vocational - Diana will work on her interview skills and take course at the community college.

Injected Tx Plan

Switching

Date Range: 11/1/2008 - 11/30/2008 Target Date: 12/1/2008

Goal: Tx primary goal November 2008

Switch

Injected Tx Plan

Switching

Switch Tx:	Start Dt	End Dt	Target Dt	Goal
	11/1/2008	11/30/2008	12/1/2008	Tx primary goal November 2008
switch	10/1/2008	10/31/2008	12/1/2008	Primary goal CISM October 2008

Date Range: 11/1/2008 - 11/30/2008 Target Date: 12/1/2008

Goal: Tx primary goal November 2008

Hide Switch

Injected Tx Plan

Switching

Date Range: 10/1/2008 - 10/31/2008 Target Date: 12/1/2008

Goal: Primary goal CISM October 2008

Switch

Injected Treatment Plan

You can also select a date specific Treatment plan to inject into a form when a visit is being completed

When completing a form, simply view the category with the injected Treatment plan and click the switch button on the top right hand corner.

Select an alternate Treatment plan by clicking the switch button next to the Treatment plan you want to switch to.

Credible

Software Tips:

Check here every release for easy-to-use tips from Credible team members.

You'll have no problem with limited screen space, the Collapsible Navigation Bar allows you the option to view the client's overview and/or profile without interference. Simply click on the Image Menu icon!

- Kathy

Kathy Rozzo
Account Manager

Form Builder Enhancements

New Form Required Field

Capture all the necessary information in a form with this new feature. You now have the ability to create required questions at the form level. A form cannot be submitted until the required question is answered. If a required question is not completed, the Sign and Submit button will be disabled and a detailed error message is displayed in red.

Sign and Submit Save Billing Info Discard Service

*Required questions need to be filled out before the form can be submitted.
-Category: PROGRESS NOTES Question: Answer example - DD

*Consumer signature required if applicable.

Expand Question text box

Long label questions can now be added to a form. Add text up to 4000 characters to the label for easier form building and cleaner templates.

Billing Updates

Multi-Picker On Credential

Multiple credentials can now be assigned to an employee for insurance and billing matrix matching. The new credential assignment screen also allows a start date for each employee credential.

Manual Red X

With appropriate right assignment a user can now set a Manual Red X to block approval of a visit that requires attention before being able to bill. The Manual Red X is set on/off on the visit update screen where a Manual Red X note can be added that will be displayed when you mouse over the approval blocking.

Set Manual Red X:	<input checked="" type="checkbox"/>	Manual Red X Note:	Red X notes appear here.
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Approve	Print	Proof	Sign
Customer Service:	Red X notes appear here.		
Customer Name:	Carl Johnson	Staff Name:	

ID	Approve	Customer	Staff
120811	<input checked="" type="checkbox"/>	Johnson, Carl	Cuna
120810	<input type="checkbox"/>	Red X notes appear here.	Cuna

Supervising Physician

A supervising physician can now be selected and stored with the visit details on the billing screen of a web visit. Once selected, the supervising physician can be used for "Incident To" Billing. The supervising physician field has also been added to the custom fields in advance visit search.

We want to hear from you!

If you have an idea, question, or comment regarding Credible Software Releases or our release process, please call or email Credible today!



Contact Us

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www.credibleinc.com

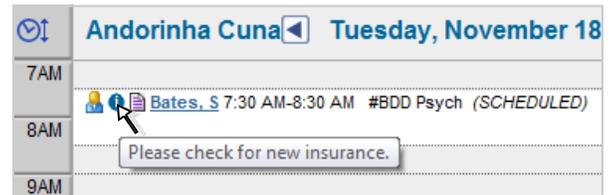
Messaging by Team



Select to send a message to a specific team with this new feature. Easily send employee messages to a team with just one click on the home page. Select the team from the drop down and hit send. An instant message pop-up box will appear where you can type your message to send to the selected team.

Scheduling Upgrades

View planner notes on schedule instantly. Mouse over the client name on the scheduler (week view) and the notes will be displayed. You can also mouse over the “i” information icon on the day view and the notes will be displayed.



	Andorinha Cuna	Tuesday, November 18
7AM		
8AM	Bates, S 7:30 AM-8:30 AM #BDD Psych (SCHEDULED)	Please check for new insurance.
9AM		

Foster Home Enhancements

Assignments to a Client

View Foster and Bed Assignments quickly and easily from the client home page or the client profile under the Assignments section.

Links from Foster Home

Link to the list of foster parents or foster children from foster home view. Clicking on foster parents or foster children in the foster home view will take the user to a client list that includes clients that are assigned to that foster home.

Foster Home History Report

New report shows history of clients in foster homes.

Foster Home Blocking

Child assignment to a foster home that is at capacity is now blocked through the assignment tool. A mismatch assignment, meaning a child that is not in the desired age range or gender of the foster home will display warnings on those fields on the assignment page, but will not block the assignment capability.

Release 4.0 Available in February 2009

Credible's commitment to innovation continues with new features and upgrades available on February 13, 2009. Look for an email from us with more info on what you can expect from the next Credible software release!

Do you want to share these release notes with a colleague?
Email andorinha@credibleinc.com with your request.