

Direct Project, New CQMs, Revised CMS 1500, and More



March 2014 Release Highlights

- Direct Project support
- CQM reporting procedures
- Revised CMS 1500
- Logging for time-of-visit clinical summaries
- Medication dosage/frequency in clinical summary generation and import
- Support for parent-child lab results via manual upload

Release 9.0 Features Available March 1, 2014

With a focus on Meaningful Use Stage 2 certification, Credible introduces support for the Direct Project in this latest release. The Direct Project is the set of standards, policies, and services enabling simple, secure transport of health information between authorized care providers. Agency staff can now securely send and receive clinical summaries directly to and from trusted third-party recipients from within Credible.

To help your Agency meet the 2014 Meaningful Use clinical quality measure (CQM) reporting requirement, Credible has developed reporting procedures for nine approved CQMs. The nine measures cover four of the CMS “measure domains” and five of the measures are from the recommended core set. Once Credible has completed Stage 2 certification in full, your Agency can submit the CQM report results as official results.

On the billing front, this release includes support for the revised CMS 1500 (02/12 1500 Claim Form). The revised version aligns the claim form with changes in the 5010 837P and accommodates ICD-10 reporting needs. Your Billing staff can enable the revised CMS 1500 for the appropriate payers during the dual use period. Starting on April 1, 2014, payers can only receive and process paper claims on the revised CMS 1500.

Other features in Release 9.0 include logging for time-of-visit clinical summaries, medication dosage and frequency in clinical summary generation and import, and support for lab results that have a parent-child structure.

Please refer to the Release 9.0 Configuration document for the steps to configure and use all of the new features.

Software Spotlight

Direct Project support, CQM reporting procedures, revised CMS 1500, logging for time-of-visit clinical summaries, medication dosage and frequency in clinical summary generation and import, support for parent-child lab results

Complimentary Webinar Tutorials on the New Features!

Register for a webinar by clicking on a date below. Once registered, you will receive an email confirming your registration with information you need to join the webinar.

[Friday, February 28th at 2:00pm - 3:00pm EST](#)

[Monday, March 3rd at 11:00am - 12:00pm EST](#)

Sending/Receiving Clinical Summaries to/from Third Parties via Direct Project

The Direct Project enables standards-based health information exchange in support of core Meaningful Use measures, including communication of summary care records, referrals, discharge summaries, and other clinical documents in support of continuity of care and medication reconciliation, and communication of laboratory results to providers.

With newly added support for the Direct Project, Agency staff can now securely send and receive clinical summaries directly to and from trusted third-party recipients from within Credible.

Sending – Selecting the “Referral to other provider” checkbox activates the new Provider dropdown; it contains all external care providers configured in your Agency domain/site.

After selecting the provider, the user selects the corresponding Direct address.

Clinical Summary Generator: John Doe (10819)

Summary type

☒ CCD Summary ☐ CCR Summary

Summary detail

☒ Provider's name and office contact info

☒ Date and location of visit

☒ Reason for visit

☒ Immunizations and/or medications adn

☒ Referral to other provider

--- Select ---

--- Select ---

The-Provider, PHd. - BHRS

McDreamy, Dr. - Neurologist (miami,FI)

Dr. Kildare - Surgeon

Print summary to screen

☒ Send summary via Direct

Direct Addresses

credpartner1@dev1.credibledirect-dev.com

email1@dev2.credibledirect-dev.com

dev1.credibledirect-dev.com

Chosen Email Address: credpartner1 @dev1.credibledirect-dev.com

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Receiving – When a user selects the new Direct Summaries radio button in the Import Clinical Summary screen, a Received Clinical Summaries list displays with all clinical summaries that have been received into your system via the Direct Project.

☐ Manual Upload ☒ Direct Summaries

Import Clinical Summary for John Doe (10819)

File Categorization

Folder OR 1

Description

Received Clinical Summaries

Client: Doe, John	Date: 20140220	Referrer: Dillamond, Dr.
Client: Potter, Harry	Date: 20140204	Referrer: Kildare, Dr.
Client: Bond, James	Date: 20140204	Referrer: Higgins, Dr.
Client: Doe, John	Date: 20140214	Referrer: Goodfellow, Dr.

Upload File

After filling out the File Categorization section, the user selects the appropriate file and uploads it.

Clinical Quality Measures for Meaningful Use Attestation

In 2014, eligible providers must report on 9 of the 64 approved clinical quality measures (CQMs). Credible has developed reporting procedures for the following CQMs:

- CMS2 Preventive Care and Screening: Screening for Clinical Depression and Follow-Up Plan
- CMS50 Closing the Referral Loop: Receipt of Specialist Report
- CMS62 HIV/AIDS: Medical Visit
- CMS68 Documentation of Current Medications in the Medical Record
- CMS139 Falls: Screening for Future Fall Risk
- CMS149 Dementia: Cognitive Assessment
- CMS155 Weight Assessment
- CMS156 Use of High-Risk Medications in the Elderly
- CMS165 Controlling High Blood Pressure

We want to hear from you!

If you have an idea, question, or comment regarding Credible software releases or our release process, please call or email Credible today.

Revised CMS 1500

If your Agency has payers that are using the revised CMS 1500 during the dual use period, your Billing staff will enable the form with

a new Payer Config setting. On April 1, 2014, the revised form will need to be enabled for all payers that use the CMS 1500.

CMS 1500 Claim Overrides:

Send blanks for Boxes 32a and 32b: ☐

Order Claims in Ascending Order: ☐

Use CMS 1500 02/12 Form: ☒

Logging for Time-of-Visit Clinical Summaries

If a user generates a time-of-visit clinical summary, the action will now be recorded in the HIPAA logs. Previously, CLINICAL SUMMARY GENERATED was only recorded when done via the Client Profile.

Medication Dosage and Frequency in Clinical Summary Generation and Import

When generating a clinical summary for a client – via the Client Profile or Visit Details screen – it will now include the dosage and frequency for each medication.

Medications				

Medication	Dosage	Instructions/Comments	Start Date	Status
Paxil 10 mg tablet		Take 1 tablet (10 MG) By Oral Route 1 time per day		
		NO DATA AVAILABLE		
		20131203		
		Active		

Likewise, when importing a clinical summary and choosing to update the client record with a medication in the summary (via Merge Record button), the dosage and frequency will be displayed in the Dosage/Frequency field in the Client Medications list.

CLIENT MEDICATIONS: John Doe (10819)		
Filter	ALL ACTIVE	Medication
Medication	Dosage / Frequency	
Zoloft 100 mg tablet	take 1 tablet 1 time per day	

Uploading Lab Results with Parent-Child Structure

The manual upload function for lab results has been updated to accommodate files with a parent-child structure. In this type of file, the child results appear below the Collection Date field.

Results
Close

Procedure	Value	Abnormal	Range	Panic Flag
1) Bacteria identified in Stool by Culture (code: 625-4) ⓘ	103429008 Enterohemorrhagic Escherichia coli, ser	A		False
Facility: Century Hospital 2070 Test Park Los Angeles, CA, 90067 USA		Result comments: Full result value: 103429008 Enterohemorrhagic Escherichia coli, serotype O157:H7		
Ordered Date:				
Received Date:		2/5/2014 11:04:00 AM		
Result Date:		5/30/2011 12:35:00 PM		
Collection Date:		5/30/2011 12:35:00 PM		

Child Results

Ampicillin [Susceptibility] by Minimum inhibitory concentration (MIC)
 Result Value: < 0.06
 Abnormal: S
 Range:
 Panic Flag: False
 Result Comments:

Gentamicin [Susceptibility] by Minimum inhibitory concentration (MIC)
 Result Value: 0.05
 Abnormal: S
 Range:
 Panic Flag: False
 Result Comments:

Ciprofloxacin [Susceptibility] by Minimum inhibitory concentration (MIC)
 Result Value: 0.05
 Abnormal: S
 Range:
 Panic Flag: False
 Result Comments:

