

## Meaningful Use Stage 2, eMAR Module, and More



### December 2013 Release Highlights

- Tx Plus enhancements
- “Any time” administration for PRN meds
- Print view and immunizations in the Client Portal
- Partner control over Provider Portal agreements with external organizations
- Revamped and enhanced Diagnosis screen & diagnoses for family members
- MedLinePlus info for meds and lab results
- Amendments function
- Record updates based on imported clinical summary information
- HIPAA logging enhancements

### Release 8.3 Features Available December 14, 2013

Credible continues to develop new functionality to enable our Partners to utilize Credible software in a meaningful way, in order to provide the best care possible to your clients. This latest release contains new features for Meaningful Use Stage 2, as well as some Partner-inspired enhancements.

In the Treatment Planning arena, it is now possible to configure your system to print Tx Plus plans without the documentation when accessed from the Client nav bar. Additionally, if you have configured Tx Plus to have an Inactive checkbox for each element in a plan, your staff will now be prompted for an inactivation reason each time they select one.

In the eMAR Module, new functionality has been introduced to allow PRN meds to be set up for “any time” administration — necessary for a medication like Epinephrine that may need to be administered more than once every hour.

In the Credible Client Portal, clients and their representatives may be given the right to generate a profile print view (in PDF or CCD format) and view immunization records. As well, the Provider Portal has been upgraded so Partners have control over agreements with non-Credible entities (external organizations).

Release 8.3 is primarily focused on Meaningful Use Stage 2 features, which include but are not limited to:

- A revamped and enhanced Diagnosis screen
- The ability to record diagnoses of family members
- Context-sensitive info buttons that let you view MedlinePlus information about medications and lab results
- New Amendments function to record and manage client requests to change their records
- The ability to update client records with information in an imported clinical summary
- New actions in the HIPAA logs to track employee use of the Advanced Search tools
- Log details for ACCESS REPORT and ACCESS EXPORT

#### Software Spotlight

Tx Plus enhancements, “any time” administration of PRN meds, profile print view and immunizations in the Client Portal, Partner control over Provider Portal agreements with external organizations, and numerous Meaningful Use Stage 2 features

Please refer to the Release 8.3 Configuration document for the steps to configure and use all of the new features.

### Complimentary Webinar Tutorials on the New Features!

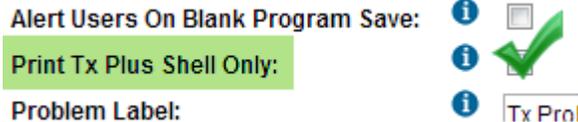
Register for a webinar by clicking on a date below. Once registered, you will receive an email confirming your registration with information you need to join the webinar.

[Friday, December 13th at 2:00pm - 3:00pm EST](#)

[Monday, December 16th at 1:00pm - 2:00pm EST](#)

## Printing Tx Plus Plans Without the Documentation

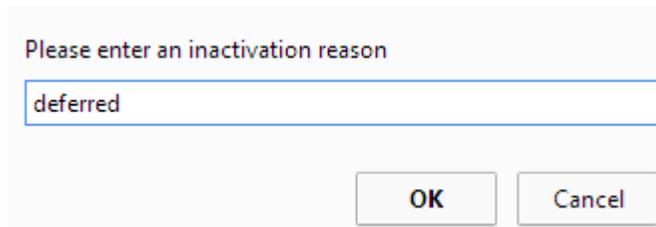
If your organization needs to print out Tx Plus treatment plans without the documentation entered during visits, you can take advantage of the new Partner Config setting Print Tx Plus Shell Only.



The one exception is documentation in “builder only” extended fields — it will be included in the shell-only treatment plan print view.

## Inactivation Reason Prompt for Individual Elements

If you have configured Tx Plus to have an Inactive checkbox for each element in a plan, your staff will now be prompted for an inactivation reason each time they select one.

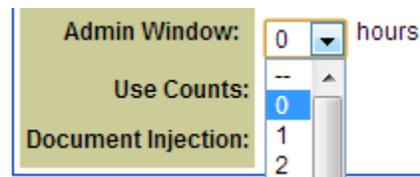


Other employees can then view the reason why an element was inactivated by hovering over the info icon. The inactive reason is also included in the treatment plan print view.



## “Any Time” Administration for PRN Medications

When setting up the administration schedule for a PRN medication, you can now select 0 as the Admin Window. When selected, the Administer button will always be available for the PRN medication on the Client Medication Schedule screen.



PRN Medication	Dosage	Admin(hrs)	Last Admin	
Epi E-Z Pen 0.3 mg/0.3 mL (1:1,000) IM Pen Injector	Inject 1 Syringe(s) By Injection Route	0	12/13/13 12:06 AM	Administer

**Next release:  
February 15, 2014**

Look for an email with information on what you can expect from the next Credible software release!

## Profile Print View and Immunizations in Client Portal

A client or client representative can now generate a print view of the client's record. You control the options available with the Client User Security Matrix rights. With three new rights, you can make assignments, authorizations, and warnings available in the print view.

You can also give client users the right to view a client's immunization records in the Client Portal.

IMMUNIZATIONS: Dr. Watson (10504)	
	Immunization
<a href="#">detail</a>	yellow fever vaccine
<a href="#">detail</a>	Historical record of vaccine containing: di

**Print Options:**

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Select ALL

Hide Empty Profile Fields

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Client Profile

Client Extended Profile

Client Episodes

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Visit Headers Months Old:

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<input type="checkbox"/> Treatment Plans	<input type="checkbox"/> Medications
<input type="checkbox"/> Diagnosis	<input type="checkbox"/> Insurance
<input type="checkbox"/> Authorizations	<input type="checkbox"/> Assignments
<input type="checkbox"/> Notes	<input type="checkbox"/> Contacts
<input type="checkbox"/> Family	<input type="checkbox"/> Warnings
<input type="checkbox"/> Allergies	<input type="checkbox"/> Medical Profi
<input type="checkbox"/> External Providers	<input type="checkbox"/> Tx Plus
<input type="checkbox"/> eLabs	

## Partner Control Over All Provider Portal Agreements

The ability to set up and manage agreements with external organizations has been added to the Provider Portal Agreement function. Previously, you had to provide the configuration information to your Implementation Manager or Partner Services Coordinator.

**Create New Agreement**     Exchange With Credible Partner     Exchange With External Organization

**Entity Name:**

**Contact Email:**

**Portal Login Name:**

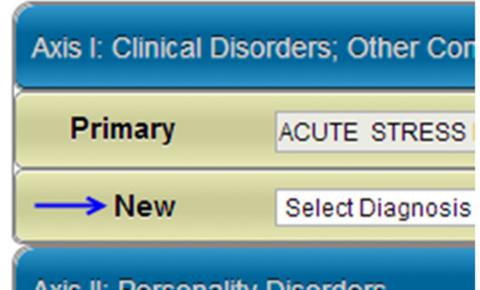
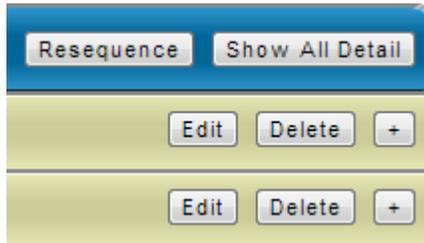
**Portal Password:**

**Portal Password Confirm:**

Do you want to share these release notes with a colleague? Email [marketing@credibleinc.com](mailto:marketing@credibleinc.com) with your request.

## The Diagnosis Screen: Revamped and Enhanced

- If a client does not have any existing diagnoses, the screen defaults to “add mode” (assuming you have the DxAdd right).
- There is no longer a limit on the number of Axis I, II, or III diagnoses – a “New” field will always be available to add another diagnosis.
- Each Axis I, II, and III diagnosis has its own save and edit functionality. Separate Edit buttons have also been added for the Axis IV and V sections and the Effective Date field.
- You can change the order of an Axis I, II, or III diagnosis as you are adding it or through the Edit function. There is also a Resequence button to remove gaps that have been created by deleting diagnoses.
- The system prevents you from selecting the same program as the default for multiple diagnoses.
- In the details for each Axis I, II, and III diagnosis, there is a new field to specify the SNOMED CT description that corresponds to the ICD-9 description (required for Meaningful Use Stage 2).

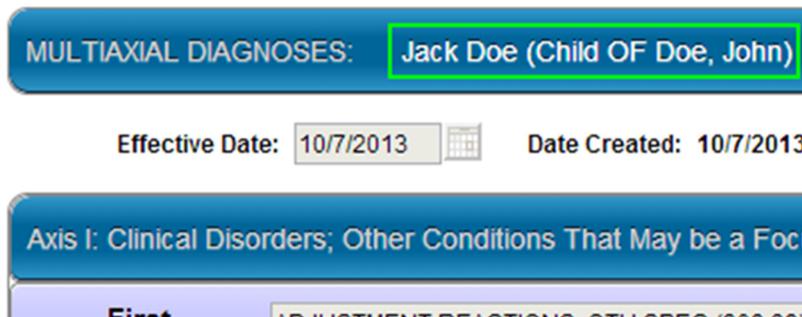


SNOMED Description:

- If an Axis III diagnosis has a description and long description, the latter will be displayed in the ICD9-CM Picker popup and in the Axis III description field.

## Recording Diagnoses for a Client’s Family Members

To help you capture the family health history of a client, the Diagnosis screen is now available for each family member. You access the screen via a DX link in the Family Members screen.



**We want to hear from you!**

If you have an idea, question, or comment regarding Credible software releases or our release process, please call or email Credible today.

**MedLinePlus Info for Meds and Lab Results**

Medication	Dosage / Frequency	Quantity	Provider
Zoloft 100 mg tablet	take 1 tablet 1 time per day	20	Doctor Dillamond

Click to view Info Button

**Health Information for You**

MedlinePlus Connect found the following results. However, these results may not exactly match the information that is right for you.

Sertraline

Results	
Procedure	Value
1) Erythrocyte sedimentation rate (code: 30341-2)	10
Facility: Century Hospital	

Click to view Info Button

**Recording and Managing Client Change Requests**

With the new Amendments function, you can record client requests to amend the information about a specific diagnosis, lab, medication, or completed visit.

**AMENDMENTS: John Doe (10819)**

Type	Origin	Details
Visit	Client has requested a change to documentation for visit on 7/26/2013	Client is disputing description that he was agitated and uncooperative during visit. Client wants documentation reflect that he was willing to work with clinician.

New

Type:  Status:

**Linking Record Overview:**  
 Visit Time: 07/26/2013 9:00am -10:00am; Emp: Smith, JANE, PA; Recipient: Staff Only; Visit Type: Milieu

**Origin:**  
 Client has requested a change to documentation for visit on 7/26/2013

**Details:**  
 Client is disputing description that he was agitated and uncooperative during visit. Client wants documentation reflect that he was willing to work with clinician.

## Updating Client Record with Clinical Summary Information

You can compare the allergy, medication, and diagnosis information in an imported clinical summary to the client's existing information. If a matching record does not exist, you can add (merge) the clinical summary record to the client's record. If a matching record exists, you can update (merge/consolidate) it with the data in the clinical summary record.

➤ Category: ALLERGIES, ADVERSE REACTIONS, ALERTS

Clinical Summary List	Client Record List		Final Reconciled List
<input type="radio"/> <b>codeine</b> RxNorm Code: 2670 Reaction: Shortness of Breath Status: Active Last modification date: 02/18/2013	<input type="radio"/> <b>Aspirin</b> RxNorm Code: 1191 Reaction: dizziness Status: <span style="color: red;">Discontinued</span> Last modification date: 11/22/2013	<input type="button" value="Remove"/> <input type="button" value="Merge Record &gt;&gt;"/> <input type="button" value="Complete"/>	<input checked="" type="radio"/> <b>penicillin G benzathine</b> <span style="color: green;">MERGED/CONSOLIDATED</span> RxNorm Code: 7982 Reaction: Hives Status: Active Last modification date: 12/02/2013
<input type="radio"/> <b>penicillin G benzathine</b> RxNorm Code: 7982 Reaction: Hives Status: Active Last modification date: 02/18/2013	<input type="radio"/> <b>penicillin G benzathine</b> RxNorm Code: 7982 Reaction: Ear problems Status: Active Last modification date: 12/02/2013		<input checked="" type="radio"/> <b>codeine</b> <span style="color: green;">MERGED</span> RxNorm Code: 2670 Reaction: Shortness of Breath Status: Active Last modification date: 12/02/2013

## Tracking Employee Use of the Advanced Search Tools

The details button lets you view the search criteria selected when the advanced search was run.

Action	Record	Description
ACCESS CLIENT ADVANCED SEARCH	5226	<input type="button" value="details"/>
ACCESS EMPLOYEE ADVANCED SEARCH	5226	<input type="button" value="details"/>
ACCESS VISIT ADVANCED SEARCH		
ACCESS LEDGER ADVANCED SEARCH		

**Report Query**

**Parameters**

```

my_emp_id = 5226
client_status_f = ACTIVE
client_nameid = doe
program_id = 101
period_start = 12/1/2013
period_end = 12/13/2013
column_list2 = c.first_name,c.last_name,c.age
          
```

Log details are also provided for the ACCESS REPORT and ACCESS EXPORT actions.

