

February 2014

# Release 9.0 New Features



# CREDIBLE

Behavioral Health Software

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## BILLING

### Revised CMS 1500 Format Fully Functional

The revised CMS 1500 (02/12 1500 Claim Form) is fully functional in this latest release. The revised version aligns the claim form with changes in the 5010 version of 837P and accommodates ICD-10 reporting needs.

Check with your payers to determine if they are using the 02/12 1500 Claim Form in the dual use period (January 6 through March 31, 2014). Starting on April 1, 2014, payers can only receive and process paper claims on the 02/12 1500 Claim Form.

## REPORTS

### Logging Added for Generating Time-of-Visit Clinical Summary

If a user generates a time-of-visit clinical summary, the action will now be recorded in the HIPAA logs. Previously, CLINICAL SUMMARY GENERATED was only recorded when done via the Client Profile.

## MEANINGFUL USE

Meaningful Use requirements are viewed as absolutely mandatory for Credible. Numerous enhancements have been added to provide for simplified certification.

### Direct Project Support for Sending/Receiving Clinical Summaries to/from Third Parties

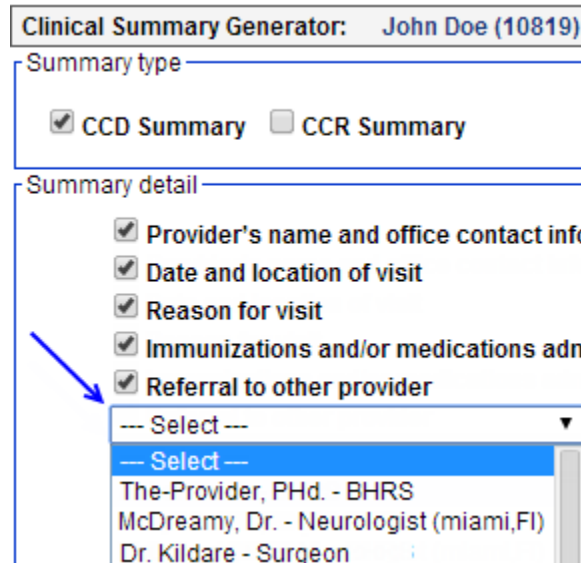
Direct Project Defined: the Direct Project is the set of standards, policies, and services enabling simple, secure transport of health information between authorized care providers. The Direct Project enables standards-based health information exchange in support of core Meaningful Use measures, including communication of summary care records, referrals, discharge summaries, and other clinical documents in support of continuity of care and medication reconciliation, and communication of laboratory results to providers.

With newly added support for the Direct Project, Agency staff can now securely send and receive clinical summaries directly to and from *trusted* third-party recipients *from within Credible*. The two-way trust relationship between your Agency and a third-party is established by exchanging “credential” certificates and having Credible configure the third-party’s certificate in your system. Credible will generate a Direct certificate for your Agency that you can then give to third parties you want to exchange clinical summaries with. Direct Project support has also been added to the Credible Client Portal.

A Direct certificate can be for an individual (address-related) or an organization (domain-related). If a third-party has an organizational certificate, the clinical summary can be sent to any individual at the organization. For security purposes, the individual certificate is the preferred type.

The combination of a clinical summary in C-CDA (CCD) format (released in 8.3) and sending/receiving the summary via the Direct Project protocol is necessary to meet certain Meaningful Use interoperability requirements.

**Sending** – When generating a CCD summary, a user selects the “Referral to other provider” checkbox to activate the new Provider dropdown. All external care providers configured in your Agency domain/site will be available in the dropdown.



Clinical Summary Generator: John Doe (10819)

Summary type

☒ CCD Summary ☐ CCR Summary

Summary detail

☒ Provider's name and office contact info

☒ Date and location of visit

☒ Reason for visit

☒ Immunizations and/or medications admin

☒ Referral to other provider

--- Select ---

— Select —

The-Provider, PHd. - BHRS

McDreamy, Dr. - Neurologist (miami,FI)

Dr. Kildare - Surgeon

The new output option “Send summary via Direct” brings up a list of the Direct addresses that your Agency can send the summary to. In the example below, the first two addresses correspond to two individual certificates and the third corresponds to an organizational certificate (only the domain is listed). When a user selects a “domain” address, he/she enters the appropriate username in the field provided.



Print summary to screen

☒ Send summary via Direct

Direct Addresses

credpartner1@dev1.credibledirect-dev.com

email1@dev2.credibledirect-dev.com

dev1.credibledirect-dev.com

Chosen Email Address: credpartner1 @dev1.credibledirect-dev.com

**Receiving** – When a user selects the new Direct Summaries radio button in the Import Clinical Summary screen, an Available Referrals list displays with all clinical summaries that have been received into your system via the Direct Project protocol.

☐ Local Summaries
 ☒ Direct Summaries

Import Clinical Summary for John Doe (10819)

File Categorization

Folder  OR 1

Description

Available Referrals

Client:	Date: 20140204	Referrer: ,
Client:	Date: 20140204	Referrer: ,
Client:	Date: 20140204	Referrer: ,
Client:	Date: 20140204	Referrer: ,

Upload File

After filling out the File Categorization section, the user selects the appropriate file and uploads it.

## Medication Dosage and Frequency in Clinical Summary Generation and Import

When generating a clinical summary for a client – via the Client Profile or Visit Details screen – it will now include the dosage and frequency for each medication.

```
*****
Medications
*****
```

Medication	Dosage	Instructions/Comments	Start Date	Status
Paxil 10 mg tablet	Take 1 tablet (10 MG) By oral Route 1 time per day	NO DATA AVAILABLE	20131203	Active


Likewise, when importing a clinical summary and choosing to update the client record with a medication in the summary (via Merge Record button), the dosage and frequency will be displayed in the Dosage/Frequency field in the Client Medications list.

CLIENT MEDICATIONS: John Doe (10819)			
Filter		ALL ACTIVE ▼	Medication
Medication		Dosage / Frequency	
+	Zoloft 100 mg tablet <i>i</i>	take 1 tablet 1 time per day	

In the medication record (accessed via the edit button), the dosage and frequency appear in the Frequency field; the user needs to manually move the dosage into the Dosage field.

## Uploading Lab Results with Parent-Child Structure

The manual upload function for lab results has been updated to accommodate files with a parent-child structure. In this type of file, the child results appear below the Collection Date field.

Results <span>Close</span>				
Procedure	Value	Abnormal	Range	Panic Flag
1) Bacteria identified in Stool by Culture (code: 625-4) 	103429008 Enterohemorrhagic Escherichia coli, ser	A		False
<b>Facility:</b> Century Hospital 2070 Test Park Los Angeles, CA, 90067 USA		Result comments: Full result value: 103429008 Enterohemorrhagic Escherichia coli, serotype O157:H7		
<b>Ordered Date:</b>				
<b>Received Date:</b>		2/5/2014 11:04:00 AM		
<b>Result Date:</b>		5/30/2011 12:35:00 PM		
<b>Collection Date:</b>		5/30/2011 12:35:00 PM		
<b>Child Results</b>				
<b>Ampicillin [Susceptibility] by Minimum inhibitory concentration (MIC)</b> Result Value: < 0.06 Abnormal: S Range: Panic Flag: False Result Comments:				
<b>Gentamicin [Susceptibility] by Minimum inhibitory concentration (MIC)</b> Result Value: 0.05 Abnormal: S Range: Panic Flag: False Result Comments:				
<b>Ciprofloxacin [Susceptibility] by Minimum inhibitory concentration (MIC)</b> Result Value: 0.05 Abnormal: S Range: Panic Flag: False Result Comments:				



## Nine Clinical Quality Measures for Meaningful Use Attestation

In 2014, eligible providers must report on 9 of the 64 approved clinical quality measures. To meet the measure selection requirements of the Centers for Medicare & Medicaid Services, Credible has developed reporting procedures for the following 9 measures:

- CMS 2 Preventative Care and Screening
- CMS 50 Closing the referral loop: receipt of specialist report
- CMS 62 HIV/AIDS: Medical Visit
- CMS 68 Documentation of Current Medications in the Medical Record
- CMS 139 Falls: Screening for Future Fall Risk
- CMS 149 Dementia: Cognitive Assessment
- CMS 155 Weight Assessment
- CMS 156 Use of High-Risk Medications in the Elderly
- CMS 165 Controlling High Blood Pressure

While your Agency can generate reports for the measures via the CQM module, it cannot submit the results as official results until Credible has completed Stage 2 certification in full. Additional details for reporting on the above measures will be provided in the Meaningful Use Stage 2 Configuration Guide, which will be made available no later than March 31, 2014.