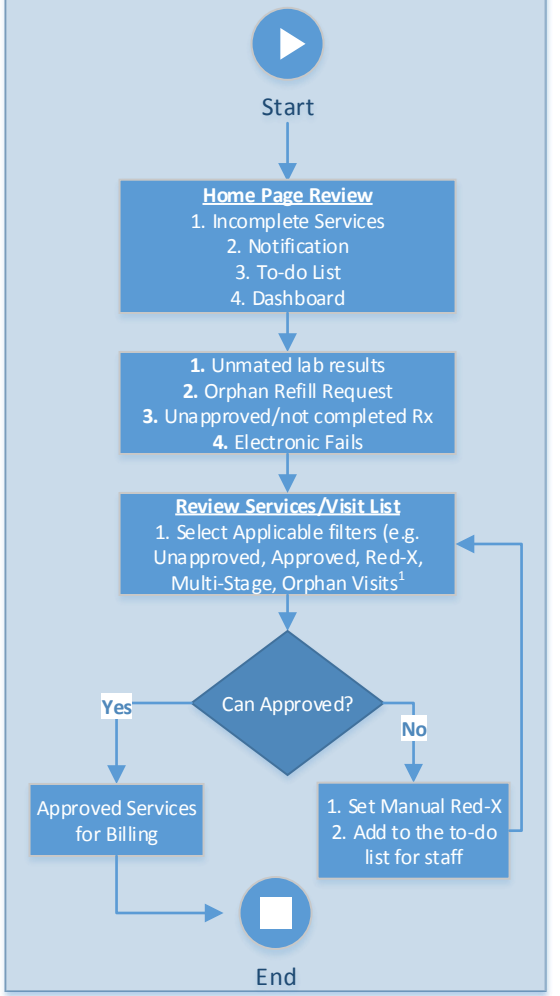
Clinical – Supervisor Routine Workflow

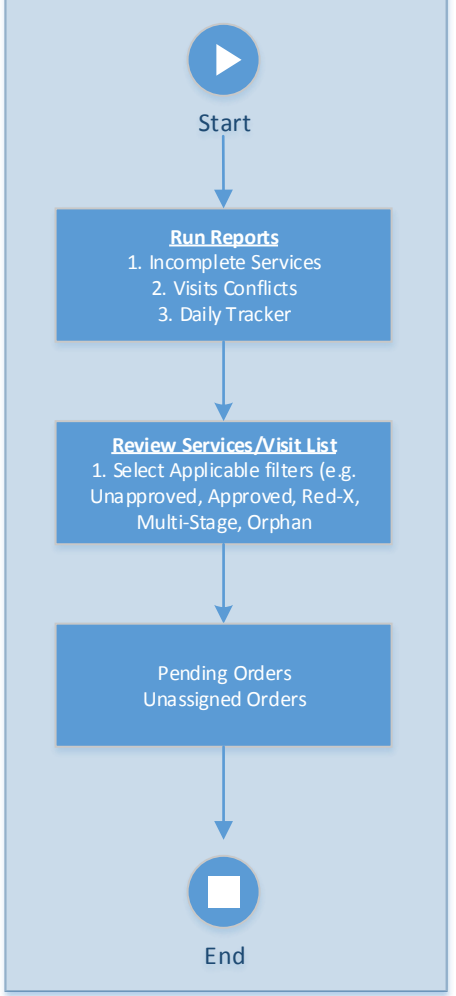
Team: TBD **Program**: Outpatient / Inpatient / Community

Security Matrix Role: Clinician /Admin / Supervisor

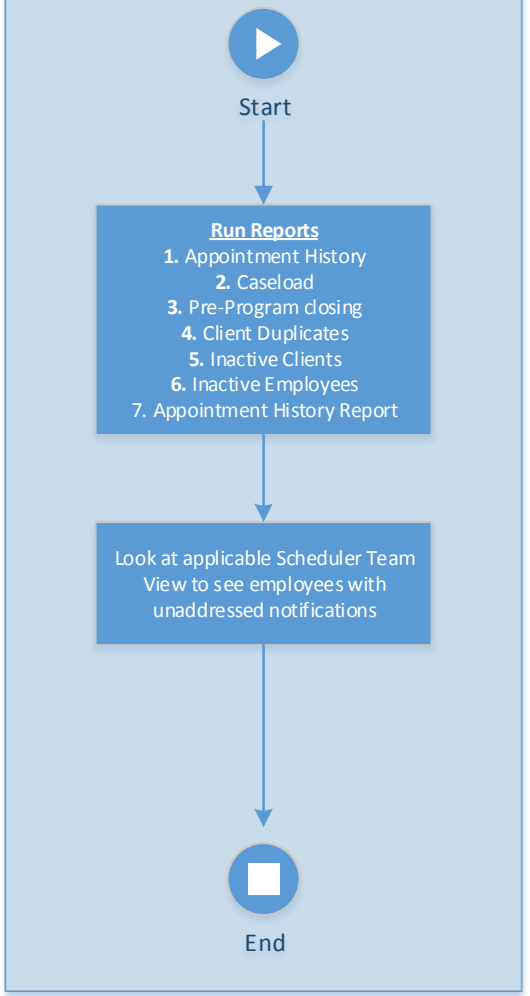
Daily Task



Weekly Task



Month-end Task



Legend

NOTES

1. Configure custom Red X for no client signature on service/visit type
2. Set day inactive before closing to 30 under:
   - Admin Tab > Billing Config > Program

Confidential & Proprietary